

NS PARTNERS SA

Offer Report

DGC Stock Selection EUR

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Risk Profile Equity	Management Approach Active	Minimum Portfolio Size EUR 3'000'000	Currency EUR
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Management Style

We use a fundamental bottom-up approach (in-house research and proprietary models) in order to identify the best investment opportunities, taking into account ESG criteria.

The main differentiator of our management style is to adopt a blended approach (no style bias): according to us this approach is the best way to navigate periods of markets rotations (growth/value, cyclical/defensive, etc.) whose timing and duration are often difficult to anticipate, and therefore to outperform and add value for our clients over the long term.

Stability of management team and convincing track-record in various markets conditions with consistent outperformance vs. equity markets and peers.

Portfolio Composition

Pure equity portfolio (stock-picking), mainly large caps, developed countries, all sectors. Concentrated portfolio of around 40 stocks integrating ESG criteria (SFDR article 8). No use of cash, no derivatives, no structured products, no options. Daily liquidity.

Custody

UBS

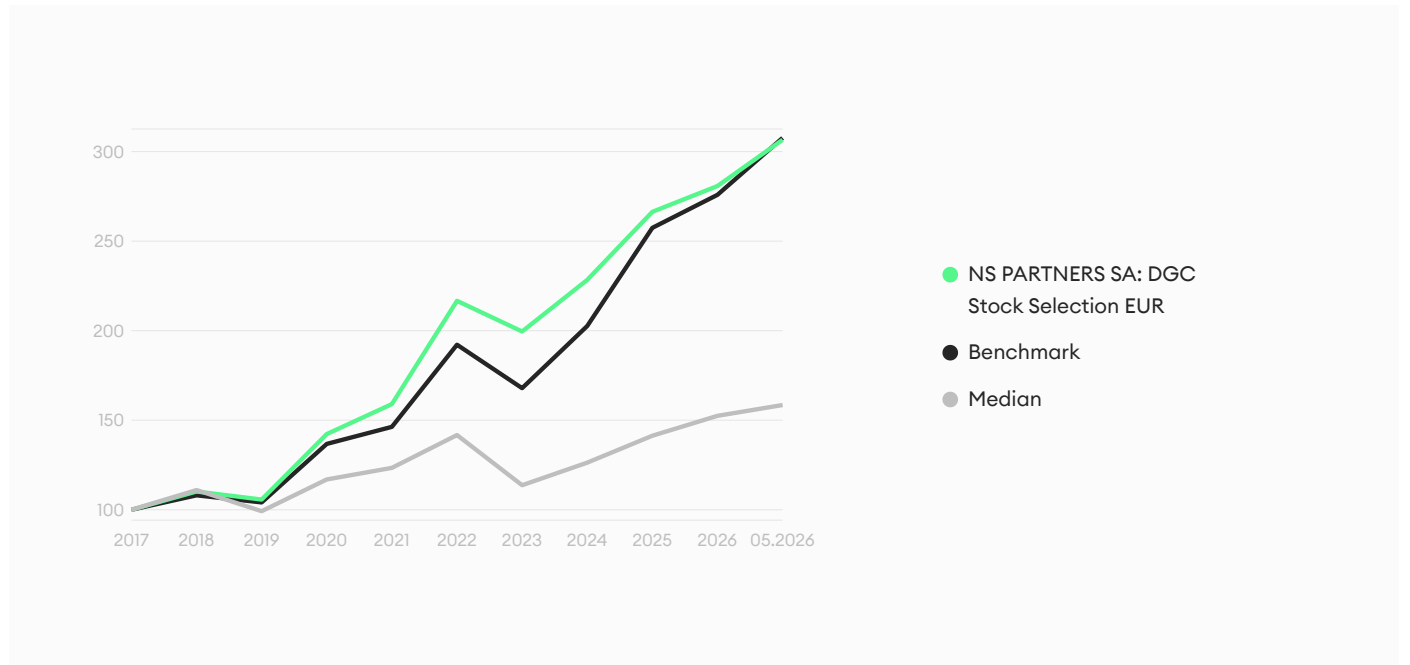
Asset Allocation

Allocation		Allocation		Allocation		Allocation	
Cash	0.0 %	Bonds	0.0 %	Equity	100.0 %	Alternatives	0.0 %
		High Grade	0.0 %	Global	100.0 %	Commodities	0.0 %
		High Yield	0.0 %	Europe	0.0 %	Gold	0.0 %
		Emerging Markets	0.0 %	Emerging Markets	0.0 %	Hedge Funds	0.0 %
		Convertibles	0.0 %	Pacific	0.0 %	Real Estate Global	0.0 %
				Switzerland	0.0 %	Real Estate Switzerland	0.0 %
				UK	0.0 %	Private Equity	0.0 %
				USA	0.0 %	Crypto	0.0 %

Track Record

Return: **206.6 %** Return p.a.: **12.6 %** Volatility: **14.3 %**

	2017	2018	2019	2020	2021	2022	2023	2024	2025	30.04.2026
Performance	10.20 %	-4.08 %	34.59 %	11.77 %	36.26 %	-7.90 %	14.44 %	16.64 %	5.41 %	9.20 %



Costs

The cost rating is based on an assumption of a 2 million mandate in the chosen currency and includes possible discounts offered on the ZWEI Wealth platform. The information is considered an indication and would be negotiated with the provider in the event of an offer.

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